

# Appendix B. Preceptor Evaluation of Learner

This appendix may be used as the end-of-semester preceptor evaluation form or as the template for the official evaluation form distributed in the course.

Date 7/07/2026

Learner Sonia Smith

Faculty Dr. Jenks

Preceptor Sharon Russell LPC

Clinical Site Oasis Counseling

Semester/Hours Summer 2026 100hrs

| Evaluation Criterion                                              | Met Expectations | Did Not Meet | Not Observed | Comments     |
|-------------------------------------------------------------------|------------------|--------------|--------------|--------------|
| Obtains a comprehensive or problem-focused HPI                    | ✓                |              |              |              |
| Performs Review of Systems thoroughly                             | ✓                |              |              |              |
| Obtains detailed PMH, FH, and SH                                  |                  |              | ✓            | Therapy only |
| Performs physical exam as indicated                               |                  |              | ✓            | Therapy only |
| Distinguishes normal from abnormal findings                       | ✓                |              |              |              |
| Orders and interprets appropriate diagnostics                     | ✓                |              |              |              |
| Synthesizes clinical information into differentials and diagnosis | ✓                |              |              |              |
| Formulates an evidence-based plan of care                         | ✓                |              |              |              |
| Safely prescribes medications                                     |                  |              | ✓            | Therapy only |
| Integrates non-pharmacologic treatments                           | ✓                |              |              |              |
| Promotes health and disease prevention                            | ✓                |              |              |              |
| Provides anticipatory guidance                                    | ✓                |              |              |              |
| Communicates findings succinctly                                  | ✓                |              |              |              |
| Evaluates and adjusts interventions as needed                     | ✓                |              |              |              |
| Documents thoroughly and confidentially                           |                  |              | ✓            | Therapy only |
| Assesses readiness for learning                                   | ✓                |              |              |              |
| Collaborates with the healthcare team                             | ✓                |              |              |              |

|                                                               |   |  |  |  |
|---------------------------------------------------------------|---|--|--|--|
| Practices professional behavior and self-efficacy             | ✓ |  |  |  |
| Engages in self-evaluation                                    | ✓ |  |  |  |
| Considers cost, quality, and access in decision-making        | ✓ |  |  |  |
| Utilizes informatics and technology appropriately             | ✓ |  |  |  |
| Demonstrates ability to perform basic or indicated procedures | ✓ |  |  |  |

Strengths of learner: Empathetic, nonjudgemental, knowledgeable

Areas for improvement: N/A

Preceptor signature/date: Shyanah Russell LCPC 7/07/2026

Learner signature/date: Lorna M. Smith 07/07/2026